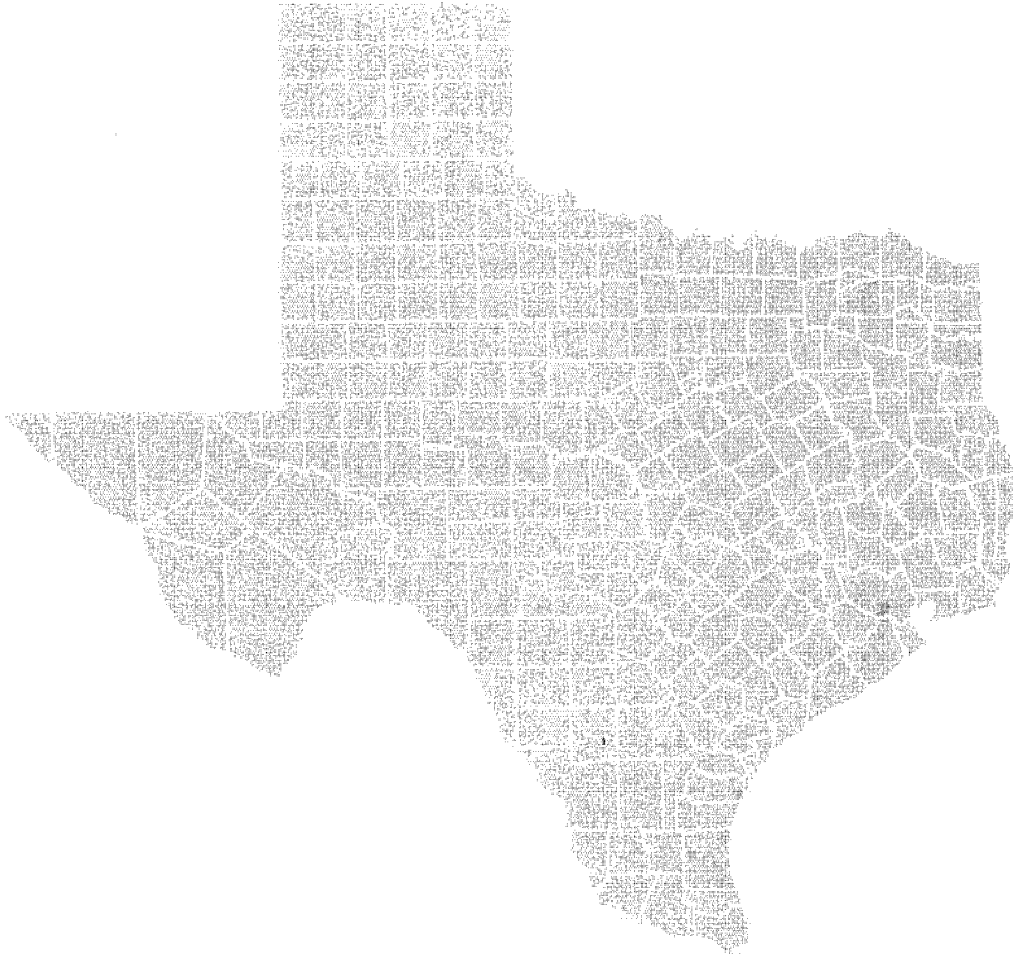


LIGHTHOUSE OPINION POLLING
Fall 2010 Statewide Landscape Benchmark Survey

Special Presentation for Senate Republican Caucus

January 10, 2011



A Texas Based Public Affairs
Survey Firm Since 1989

Keats Norfleet 512-615-1118
Bryan Eppstein 817-291-8744

Lighthouse
Opinion Polling And Research LLC

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Exhibit

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FALL 2010 STATEWIDE LANDSCAPE BENCHMARK SURVEY
 1,200 Voters Interviewed • October 15-17, 2010 • $\pm 2.9\%$ Margin of Error • 95% Confidence Level

Actual Demographic Profile of Survey Respondents

Geographic Zones (Based on Actual General Election Turnout for 2006-2008)

19% Greater Houston
 15% Metroplex East
 13% Metroplex West
 9% San Antonio Area
 8% East Texas
 8% Gulf Coast
 8% Austin Area
 6% The Border
 5% Central Texas
 5% Panhandle
 4% West Texas

Gender
 50% Male
 50% Female

Actual Primary History (06-10)
 36% Republican
 32% Democratic
 9% Both
 24% None

Self-ID Profile of Survey's General Election Voters

Age Self-Profile of General Election Voters

Actual Voters	Est. 2010 Census
1% 18 – 24	10%
4% 25 – 34	21%
10% 35 – 44	19%
18% 45 – 54	19%
25% 55 – 64	15%
42% 65 & older	16%
1% Refused	

Partisan Self-Profile of General Election Voters

38% Republican
 18% Leaning Republican
 23% Democratic
 10% Leaning Democratic
 11% Independent

Ethnic Self-Profile of General Voters

77% White (includes Hispanic who self-ID as White)
 8% Hispanic
 6% Black
 1% Asian-American
 5% Other
 3% Refused

State Bar

84%
 7%
 4%

2009 Texas Census

82% White including Hispanic
 37% Hispanic / Latino ONLY
 12%

Social Media Profile of General Election Voters

"How frequently do you use the following electronic communications?"

	Often	Sometimes	Rarely	Don't Use Them At All
"email?"	63%	12%	6%	20%
"Facebook?"	18%	11%	11%	60%
"On-line local newspaper?"	20%	18%	18%	44%

Single most important problem facing Texas

	REP	DEM	
32%	45%	18%	Illegal immigration
25%	23%	26%	Jobs and the economy
14%	9%	20%	Quality of public school education
8%	4%	11%	Health care costs
6%	6%	6%	Property taxes
2%	1%	3%	Air and water pollution
4%	3%	5%	Crime and Drugs
1%	1%	1%	Traffic mobility
9%	8%	11%	Something else/Undecided

Immigration / Border Security Reform

“Do you favor or oppose passing immigration reforms in Texas similar to those recently passed in Arizona?”

	REP	DEM		White	Black	Hispanic
64%	81%	42%	Favor	68%	44%	35%
30%	13%	50%	Oppose	26%	42%	60%
6%	6%	8%	Undecided	6%	14%	4%

“Do you favor or oppose some form of amnesty for illegal immigrants who currently hold jobs in the U.S.?”

	REP	DEM		White	Black	Hispanic
41%	28%	57%	Favor	38%	42%	66%
53%	65%	37%	Oppose	55%	47%	30%
7%	7%	6%	Undecided	7%	11%	3%

“Do you favor or oppose continuing the policy of granting US citizenship for all children born in the United States regardless of the citizenship of their parents?”

	REP	DEM		White	Black	Hispanic
41%	24%	58%	Favor	36%	59%	61%
56%	72%	38%	Oppose	61%	33%	35%
4%	4%	4%	Undecided	3%	8%	4%

PHOTO VOTER ID Requirement

“Do you favor or oppose requiring a valid photo ID before a person is allowed to vote?”

	REP	DEM		White	Black	Hispanic
86%	94%	75%	Favor	86%	82%	83%
12%	5%	22%	Oppose	12%	17%	16%
2%	1%	3%	Undecided	2%	2%	1%

Abortion

“And on **abortion**, would you say that abortions should be allowed under all circumstances, only under some circumstances such as rape, incest and danger to the mother, or not at all?”

	<u>REP</u>	<u>DEM</u>	
28%	16%	37%	Allow abortions under all circumstances
47%	53%	41%	Abortions only in cases of rape, incest, or danger to the mother
17%	25%	13%	No abortions at all
7%	6%	8%	Undecided

“Do you favor or oppose **a woman’s right to have an abortion?**”

	<u>REP</u>	<u>DEM</u>	
49%	33%	65%	Favor
42%	56%	28%	Oppose
10%	11%	7%	Undecided

“Do you favor or oppose “mandating that all women seeking abortions **must be shown a sonogram** prior to having their abortion?”

	<u>REP</u>	<u>DEM</u>		<u>White</u>	<u>Black</u>	<u>Hispanic</u>
51%	63%	39%	Favor	52%	44%	50%
41%	29%	53%	Oppose	40%	53%	45%
8%	7%	8%	Undecided	8%	3%	5%

Gambling

“Do you favor or oppose legalizing **casino gambling** in Texas?”

	<u>REP</u>	<u>DEM</u>		<u>White</u>	<u>Black</u>	<u>Hispanic</u>
49%	40%	58%	Favor	47%	59%	60%
45%	55%	38%	Oppose	47%	36%	39%
5%	5%	4%	Undecided	5%	5%	1%

Eminent Domain

“And based on what you know, do you agree or disagree that **property owners have a right to be reimbursed for reduced access to their property** when they have adjoining property that is taken through eminent domain?”

	<u>REP</u>	<u>DEM</u>	
81%	83%	79%	Agree
9%	7%	11%	Disagree
10%	10%	10%	Undecided

National Health Care Reform

"Do you favor or oppose the national health care reform plan passed by Congress earlier this year?"

	REP	DEM		White	Black	Hispanic
29%	8%	55%	Favor	25%	58%	47%
63%	86%	35%	Oppose	68%	23%	46%
8%	6%	11%	Undecided	8%	20%	8%

"And do you favor or oppose requiring every American to buy or obtain health insurance?"

	REP	DEM	
33%	15%	53%	Favor
60%	80%	39%	Oppose
7%	5%	8%	Undecided

"And under the new health care reform plan, do you feel the quality of health care in Texas will get better, worse or stay about the same?"

	REP	DEM		White	Black	Hispanic
18%	5%	35%	Better	13%	55%	34%
55%	79%	28%	Worse	60%	12%	37%
22%	12%	31%	Stay the same	22%	26%	27%
5%	4%	6%	Undecided	5%	8%	3%

"And under the new health care reform plan, do you feel the cost of health care in Texas will go up, go down or stay about the same?"

	REP	DEM		White	Black	Hispanic
71%	89%	48%	Costs go up	75%	52%	54%
7%	3%	13%	Costs go down	7%	8%	12%
17%	6%	33%	Stay the same	15%	26%	29%
5%	3%	7%	Undecided	4%	15%	4%

Texas Interested Citizens
Fall 2010 Statewide Landscape Benchmark Survey
October 15-17, 2010

8i. requiring a valid photo ID before a person is allowed to vote?

	TOTAL		GEOGRAPHIC ZONE										AGE				ETHNICITY			
	METRO EAST EAST	METRO WEST WEST	EAST TEXAS	HOUS TON	GULF COAST	SAN ANTON	AUSTIN CENT TEXAS	THE BORDR TEXAS	WEST TEXAS	PAN HANDL	18-44	45-54	55-64	65+	WHITE	BLACK	HISP ANIC			
TOTAL	1200	179	156	92	225	98	107	99	65	75	45	59	168	221	295	505	911	66	116	
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	
Q8I																				
Favor	1028	153	143	82	195	87	87	67	60	63	40	51	148	197	257	418	787	54	96	
	85.7%	85.5%	91.7%	89.1%	86.7%	88.8%	81.3%	67.7%	92.3%	84.0%	88.9%	86.4%	88.1%	89.1%	87.1%	82.8%	86.4%	81.8%	82.8%	
Oppose	148	19	9	10	27	7	20	27	5	11	5	8	18	18	37	75	108	11	19	
	12.3%	10.6%	5.8%	10.9%	12.0%	7.1%	18.7%	27.3%	7.7%	14.7%	11.1%	13.6%	10.7%	8.1%	12.5%	14.9%	11.9%	16.7%	16.4%	
Undecided	24	7	4		3	4		5		1			2	6	1	12	16	1	1	
	2.0%	3.9%	2.6%		1.3%	4.1%		5.1%	1.3%				1.2%	2.7%	.3%	2.4%	1.8%	1.5%	.9%	

(continued)

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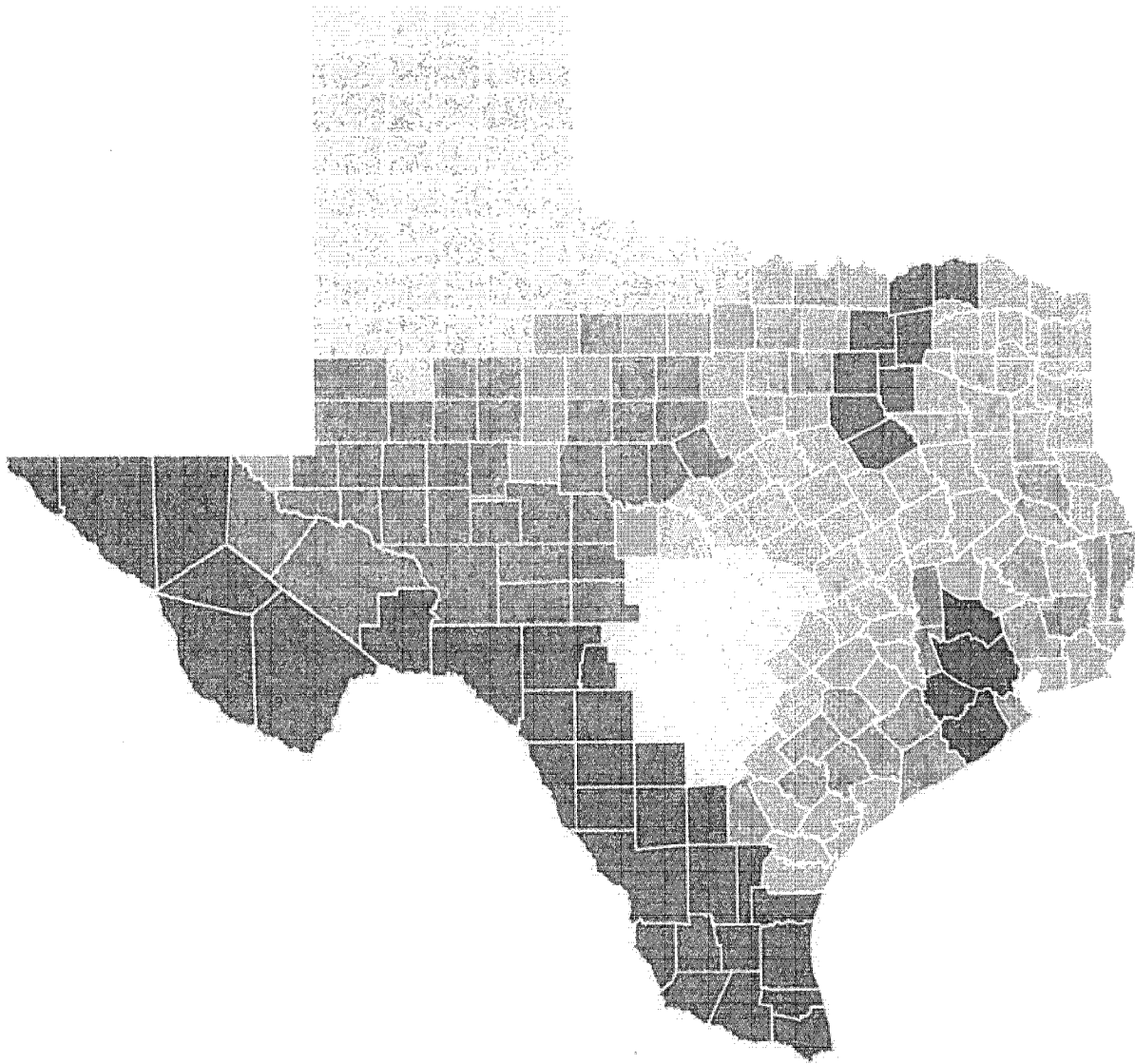
Texas Interested Citizens
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81. requiring a valid photo ID before a person is allowed to vote?

	TOTAL		SEX		GENDER/PRIMARY						PRIMARY HISTORY		PARTISAN SELF-ID				WATCH FOX		USE EMAIL, FB/OK NEWS		USE ON-LN	
	MALE	FE-	MALE	MALE	MALE	FEM	FEM	FEM	FEM	REP	DEM	REP	REP	DEM	REP	DEM	REP	DEM	REP	DEM	REP	DEM
TOTAL	1200	600	600	221	194	143	213	186	139	434	380	395	677	128	506	391	752	216	237	100%	100%	100%
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Q81 Favor	1028	512	516	207	144	125	199	142	123	406	286	285	636	107	465	289	639	176	200	85.7%	85.3%	86.0%
	85.7%	85.3%	86.0%	93.7%	74.2%	87.4%	93.4%	76.3%	88.5%	93.5%	75.3%	72.2%	93.9%	83.6%	91.9%	73.9%	85.0%	81.5%	84.4%	85.7%	85.3%	86.0%
Oppose	148	78	70	12	45	15	11	37	13	23	82	104	31	13	34	90	103	35	34	12.3%	13.0%	11.7%
	12.3%	13.0%	11.7%	5.4%	23.2%	10.5%	5.2%	19.9%	9.4%	5.3%	21.6%	26.3%	4.6%	10.2%	6.7%	23.0%	13.7%	16.2%	14.3%	12.3%	13.0%	11.7%
Undecided	24	10	14	2	5	3	3	7	3	5	12	6	10	8	7	12	10	5	3	2.0%	1.7%	2.3%
	2.0%	1.7%	2.3%	.9%	2.6%	2.1%	1.4%	3.8%	2.2%	1.2%	3.2%	1.5%	1.5%	6.3%	1.4%	3.1%	1.3%	2.3%	1.3%	2.0%	1.7%	2.3%

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Survey Geographic Zones



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